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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 30 March 2023 and 24 April 2023 in relation to the major transactions of the Company and the announcement of the Company dated 31 May 2023 in relation to the delay in the despatch of the major transaction circular (the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular containing, among other things, (i) details of the terms of First Loan Agreement, the Extension Agreement, the Repaid Loan agreements, the Supplemental Agreement and the Second Loan Agreement; and (ii) a notice of the extraordinary general meeting of the Company, is expected to be despatched to the shareholders of the Company in compliance with the Listing Rules. However, as more time is required to prepare and finalize the information to be contained in the Circular, the despatch date of the Circular will be further postponed from 30 June 2023 to a date falling on or before 31 July 2023.

By Order of the Board
New Focus Auto Tech Holdings Limited
Tong Fei
Acting Chairman and Executive Director

Hong Kong, 30 June 2023

As at the date of this announcement, the Directors are: executive Director – TONG Fei; and independent non-executive Directors – LI Qingwen, HUANG Bo and ZHANG Kaizhi.

* *For identification purposes only*